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Neo Telemedia Limited

中國新電信集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8167)

DISMISSAL OF WINDING-UP PETITION AND RESUMPTION OF TRADING

Reference is made to the announcements (the "Announcements") of Neo Telemedia Limited (the "Company") dated 27 May 2016, 13 June 2016, 30 June 2016, 7 July 2016, 29 July 2016, 16 August 2016, 26 September 2016, 19 October 2016, 28 October 2016 and 2 November 2016 in which, among other things, the Board announced that the hearing of the 12 October 2016 Summons was adjourned to 7 November 2016 and the hearing of the Petition has been brought forward to be heard on the same date. Unless the context otherwise requires, capitalized terms used herein shall bear the same meanings as defined in the Announcements.

DISMISSAL OF WINDING-UP PETITION

The Board is pleased to announce that, at the court hearing held on 7 November 2016, as the matter concerned in the Petition had been fully resolved by the Company, the court had granted an order that, among other things, the Petition be dismissed.

RESUMPTION IN TRADING

Trading in the Shares on the Stock Exchange was suspended with effect from 9:00 a.m. on 19 October 2016 at the request of the Company. Application has been made by the Company to the Stock Exchange for the resumption of trading in the Shares with effect from 9:00 a.m. on 8 November 2016.

By Order of the Board Neo Telemedia Limited CHEUNG Sing Tai Chairman

Hong Kong, 7 November 2016

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. CHEUNG Sing Tai (Chairman and Chief Executive Officer), Mr. ZHANG Xinyu and Mr. XU Gang, and three independent non-executive Directors, namely Mr. ZHANG Zihua, Ms. XI Lina and Mr. HUANG Zhixiong

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the Growth Enterprise Market website at www.hkgem.com for at least seven days from the date of its posting and on the website of the Company at www.neo-telemedia.com.